



WEEKLY AGRICULTURAL REPORT



APRIL 23, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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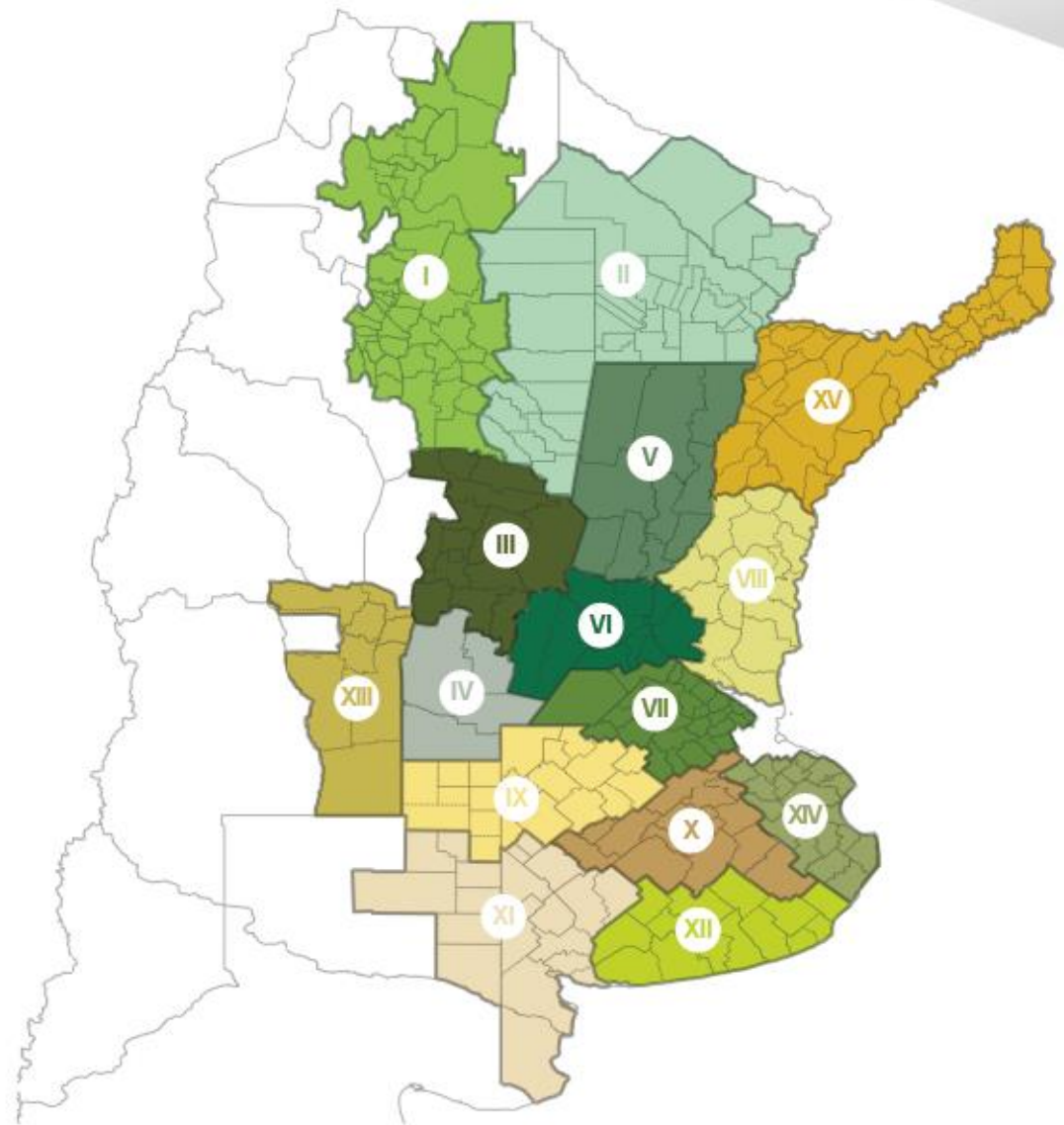
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: APRIL 23 TO 29, 2020:
MODERATE TEMPERATURE RISE AND PRECIPITATIONS OF
VARYING INTENSITY. THE NORTHEAST OF THE
AGRICULTURAL AREA WILL OBSERVE THE HIGHEST VALUES.
FINAL MODERATE TEMPERATURE DROP.

At the beginning of the perspective, tropical winds will raise temperatures above the average for this time of year over most part of the agricultural region. At the same time, the entry of a storm front will bring precipitations of varying intensity. The northeast of the agricultural area will receive the highest values. Coupled with the front, the entry of a cold air mass will lead to a moderate temperature drop.

SOYBEAN

To date, soybeans are 56.4% harvested. Good weather conditions have fostered fieldwork. Weekly progress stands at 18.6 percentage points. The collection of second crop soybeans has gained pace, dropping the national average yield to 3.23 T/H. Under this scenario, we maintain our final production estimate at 49,5 M tons.

CORN

To date, corn is 34.5 % collected. Weekly progress stands at 1.8 percentage points. Early-planted corn is 55.5 % harvested. The collection of late and second crop corn has not started yet. The national average yield decreases to 9.23 T/H, down 0,02 from our last report. Current production is estimated at 19.8 M tons. Most of the progress was observed in the provinces of Santa Fe, Córdoba and Buenos Aires. Under this scenario, we maintain our final production estimate at 50 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2019/20 Season

As of: Abr. 22, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)		
	Sown	Lost	Harvestable						
I	NWA	950.000	16.000	934.000		28,3	264.420	26,1	690.302
II	NEA	1.540.000	30.000	1.510.000		39,5	595.700	28,3	1.684.095
III	NCnt Cba	1.860.000	32.000	1.828.000		68,7	1.255.248	33,3	4.174.882
IV	S Cba	1.665.000	22.000	1.643.000		54,5	895.745	30,6	2.738.126
V	NCnt SFe	1.168.000	26.500	1.141.500		60,4	689.383	34,0	2.342.088
VI	North Belt	2.410.000	58.000	2.352.000		89,6	2.107.420	35,2	7.412.247
VII	South Belt	2.304.000	46.500	2.257.500		78,2	1.766.108	35,2	6.222.873
VIII	ECnt ER	1.200.000	34.000	1.166.000		63,3	737.985	20,6	1.516.743
IX	N LP-W BA	1.954.000	22.000	1.932.000		44,1	852.264	37,1	3.160.658
X	Cnt BA	706.000	7.500	698.500		20,2	140.777	33,3	468.531
XI	SW BA-S LP	365.000	2.100	362.900		7,2	26.055	19,2	49.941
XII	SE BA	753.000	5.000	748.000		18,5	138.106	21,5	297.328
XIII	SL	237.000	11.500	225.500		28,4	64.050	13,7	87.950
XIV	Cuenca Sal	208.000	2.600	205.400		31,3	64.294	31,4	201.836
XV	Others	80.000	900	79.100		46,1	36.465	26,5	96.795
TOTAL		17.400.000	316.600	17.083.400		56,4	9.634.020	32,3	31.144.393

CORN

2019/20 Season

As of. Abr. 22, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	357.000	-	-	-	
II	NEA	630.000	-	630.000	-	-	-	
III	NCnt Cba	900.000	6.240	893.760	23,5	209.760	86,4	1.812.180
IV	S Cba	792.000	5.200	786.800	21,9	172.619	83,2	1.435.797
V	NCnt SFe	234.000	4.725	229.275	43,9	100.575	77,5	779.002
VI	North Belt	670.000	16.110	653.890	91,5	598.348	102,4	6.124.762
VII	South Belt	540.000	12.000	528.000	86,3	455.886	101,1	4.610.538
VIII	ECnt ER	320.000	10.725	309.275	63,8	197.275	69,8	1.377.444
IX	N LP-W BA	665.000	8.000	657.000	33,6	220.610	98,6	2.174.588
X	Cnt BA	327.000	3.000	324.000	20,4	66.010	86,8	572.839
XI	SW BA-S LP	165.000	150	164.850	6,3	10.380	69,0	71.622
XII	SE BA	233.000	200	232.800	3,2	7.563	75,0	56.719
XIII	SL	325.000	2.000	323.000	21,7	70.125	72,4	507.725
XIV	Cuenca Sal	112.000	1.500	110.500	32,3	35.650	80,2	285.953
XV	Others	30.000	250	29.750	10,0	2.975	61,5	18.299
TOTAL		6.300.000	70.100	6.229.900	34,5	2.147.775	92,3	19.827.465